

## **ABSTRACT**

*Experts said that the purpose of the company is to maximize shareholder wealth, in order to maximize shareholder wealth management need to develop the company, one factor to be able to develop a management company should be able to choose the appropriate funding sources, the selection of the appropriate funding source called the capital structure policy, one of the factors that influence capital structure is the company's performance, the problem mentioned above researchers will assess how much influence the company's performance against the stock return with a capital structure as an intervening variable.*

*Research population is listed property and real estate sectors in the stock exchange jakarta, purposive selected samples, and filled with 34 companies using the data of financial statements for the period 2007 to 2009. company performance is measured based on EPS, ROA and ROE, stock return is measured based on monthly returns and capital structure is the ratio of debt to total assets, the hypothesis testing done with regression anlysis model.*

*EPS and ROE research affeck capital structure significant on capital structure, however ROE does not affected. Capital structure not have effect on stock return. EPS, ROA and ROE does not affect directly or indirectly to stock return. Stock return thus not affected by EPS, ROA and ROE.*

U N I V E R S I T A S  
M E R C U B U A N A